

INTERBANKBROKERS.COM

**PRIVATE PLACEMENT
MEMORANDUM FOR PPP**



InterBankBrokers.com

info@InterBankBrokers.com

About Us

- We are a EurAsia-based company, providing products and strategies to bolster financial statements or assisting with the establishment and expansion of new or existing credit lines. Our services afford you the opportunity to secure the funds required to maximizing your project or business operations.

Our product line offers a variety of leased products from the TOP institutions. What we offer are for corporations and individuals who are requiring additional assets for various projects, programs, and enhancement.

Unlike most companies that offer their “strategic alliances” with many sources and various products, we are very specialized in the corporate products we provide. We recognize details are most important in the preliminary stages of acquiring an asset. Therefore, we ensure that information and support are made readily available to assist you and your Banker.

All Medium Term Note (MTN), Bond and Bank Guarantee (BG) transactions must be completed via SWIFT ONLY. Please make sure your financial institution has SWIFT capabilities. We are unable to block on DTC. We do not joint venture with any clients. This is prohibited by contract. Our leased products are for clients who are able to pay the fees for the services required.


Our group takes great precautions in protecting your interest, confidentiality, and money. For your security, ALL invoices are embedded in contracts and all fees are sent ONLY to Headquarters. Brokers and/or Agents are contractually prohibited to accept fees on behalf of Clients.

We welcome you to contact us today to discuss your scenario.

Due Diligence




Bank Statement



K
EXCELLENCE
KASIKORNBANKGROUP 503-2-16504-6 ANG ASIA Co. LTD

154528 20MAY11 STM 2220 25718J 5032165046

DATE	TRANS. CODE	WITHDRAWAL (DR)	DEPOSIT (CR)	OUTSTANDING BAL.	BANK USE
11/01/11			BEGINNING BALANCE	51,000.25	
11/01/11	PC 2890		27,900.00	78,900.25	330 01401
11/01/11	LCN 2702	31,960.00		46,940.25	982 05027
12/01/11	TRN 2902		36,652.14	83,592.39	982 05027
12/01/11	TRN 2902		315,974.44	399,566.83	982 05027
17/01/11	CS 2670	380,000.00		19,566.83	330 01401
19/01/11	TRN 2902		306,540.00	326,106.83	982 05027
25/01/11	CS 2670	26,000.00		300,106.83	330 01401
25/01/11	CS 2670	300,000.00		106.83	330 01405
02/03/11	TRN 2902		334,886.83	334,886.83	982 05027
04/03/11	TRN 2902		869,400.86	1,204,287.69	982 05027
09/03/11	CS 2670	1,188,850.00		15,437.69	707 20902
09/03/11	CM 2640	1,208.00		14,229.69	707 20902
25/03/11	TRN 2902		301,100.00	315,329.69	982 05027
04/04/11	CS 2670	30,000.00		285,329.69	713 02366
04/04/11	CM 2640	50.00		285,279.69	713 02366
07/04/11	TRN 2902		3,033,602.26	3,318,881.95	982 05027
07/04/11	TRN 2902		3,033,602.26	6,352,484.21	982 05027
08/04/11	CS 2670	100,000.00		6,252,484.21	503 23186
11/04/11	CS 2670	200,000.00		6,052,484.21	064 15384
11/04/11	CM 2640	220.00		6,052,264.21	064 15384
15/04/11	PC 2890		160,000.00	6,212,264.21	766 22815
15/04/11	CM 2640	180.00		6,212,084.21	766 22815
20/04/11	TRN 2902		74,049.22	6,286,133.43	982 05027
22/04/11	CS 2670	30,000.00		6,256,133.43	629 27802
22/04/11	CM 2640	50.00		6,256,083.43	629 27802
25/04/11	CS 2670	38,062.50		6,218,020.93	766 22813
25/04/11	CM 2640	58.00		6,217,962.93	766 22813
25/04/11	CS 2670	1,953,750.00		4,264,212.93	629 27801
25/04/11	CM 2640	1,973.00		4,262,239.93	629 27801
27/04/11	TTN 2912		1,953,750.00	6,215,989.93	629 27806
TOTAL DR=	30 ITEMS	10,419,530.50			
TOTAL CR=	12 ITEMS		10,447,351.18		



Memorandum PPP

- **The key factors of PPP.**
- **Why our unique PPP so differ from others.**
- **Advantage of debenture instruments.**
- **Risks for investors. Safety of funds.**

- **Private Placement Memorandum**

- A private placement is Wall Street's use of a private investment vehicle to raise capital versus a publicly traded investment. The result is the sale of securities to a relatively small number of investors. Investors involved in private placements are usually large banks, mutual funds, insurance companies, pension funds or accredited investors.
- Private placements are generally illiquid meaning they cannot be readily sold and do not have a liquid market on which they trade. Private placements may not be subject to registration with the SEC and thus require extensive written disclosures regarding the nature, character and risk factors of the offering. The disclosure documents are often labeled as a Private Placement Memorandum or "PPM."
- In our brief digest we want disclose information and the key factors of our PPP to better understand advantages and evaluate our PPP in compare with others.
- We want make accent on three key factors of our PPP (see pic.1)

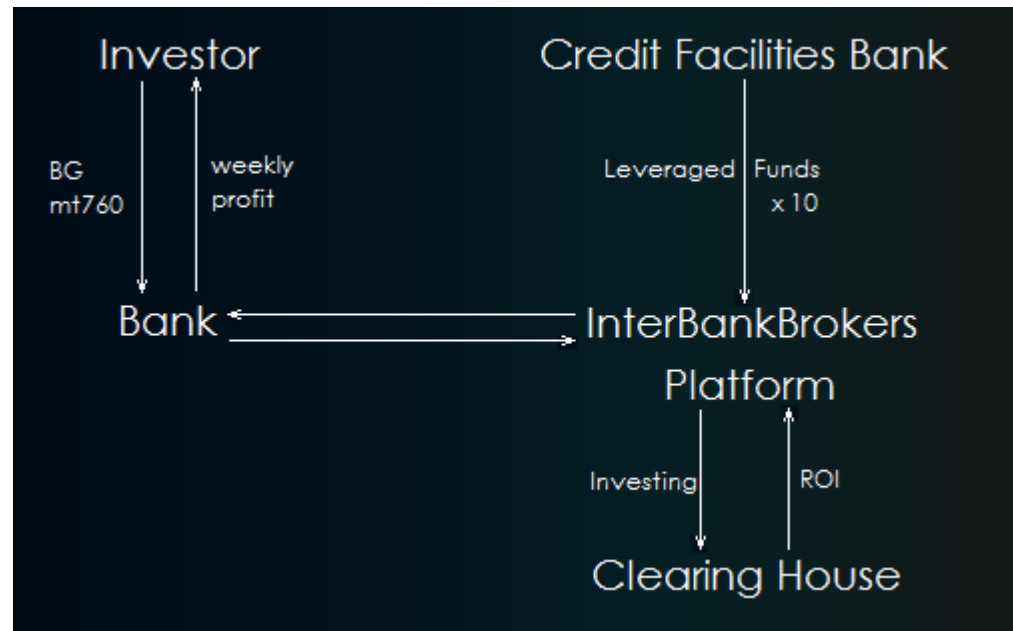


- Money Manager's Experience, the first and mostly important factor to find a right Money Manager (Trader, Platform Manager etc.) with valid and long term performance with detailed track record, trades history for many years, with solid background at position of trader as a key figure, person in whole trading process. Investor must carefully determine PPP in accordance to Due Diligence procedure of platform manager. Perhaps on this step you can get many difficulties in choice of right trader because candidates as rule represented by brokers, agents, and program's managers rarely connected to real money managers in fact, or deal with unprofessional traders.
- *The advantage of our PPP in this matter is that Money Manager, Trader, Platform's Manager and Managing Director all together are team of one company deals together in cooperation for many years, they have swift communication daily in case if necessary decide important and urgent task in process of collaboration between Investor <-Brokers-> Program's Manager<->Managing Director<->Trader*
- Instrument's liquidity means the chosen market's instrument and his liquidity, it is can be MTN, BONDS, Asset-backed securities (CMOs/ABS/CMBS/CLOs), COMMODITIES, EQUITIES, INDECS, CURRENCIES, CONTRACTS spot, futures, options, tradable on different global or local markets on different platforms worldwide. Most of PPP focused on trading fixed income products.

Rates	Credit
U.S. Treasury and agency securities	U.S. investment-grade corporate bonds
European government securities	European investment-grade corporate bonds
Agency-backed MBS	U.S. high-yield and distressed bonds
OTC interest rate swaps	European high-yield and distressed bonds
	Leveraged loans
Exchange-traded derivatives	Asset-backed securities (CMOs/ABS/CMBS/CLOs)
	Emerging market securities

- Usually, traders have a choice to buy or sell instrument at floating market's quotes/prices. The procedure purchase or sell instrument is quite regulated. But most of PPP's traders looking for instruments to purchase with huge discount - 20% or over and claiming that able to close 4-5 deals per month with profit over 100% per month. But necessary understand that even any trader can freely purchase fixed income instrument can not guarantee that can easy find analogize instrument with huge discount in private placement, because Private placement are generally illiquid that meaning they cannot be readily sold and do not have a liquid market on which they trade, basically can/buy liquid instrument at market's quote only but not discounted instrument, but in PPP can buy/sell discounted instruments as well . Theoretically traders can close 4-5 trades per month but in fact very rarely when traders can find and close even one contract and make a solid profit for a montg. Can read about mechanical procedure trading MTN on our website <http://www.interbankbrokers.com/mtn.html>
- *The advantage of our PPP in this matter is that we are not restricted in choice of instruments. We can trade MTNs as well as COMMODITIES, EQUITIES, INDECES, CURRENCIES, CONTRACTS spot, futures, options, tradable on different global or local markets on different platforms worldwide. We are freely in our choice when buy or sell instruments on regulated markets. We make profit on rising or falling markets based on our long term self developed arbitrage trading and strategies of our hedge fund for many years. Average spread between buy order & sell order (not a market's spread of instrument) consist of markets quote's difference 5-20% per month between entry price and exit price of instrument or profit, with zero risk to waste a time looking for seller of discounted instrument and opportunity make a profit 50%-200% per month using debenture loans and credit facility of 3rd parties banks through the platforms in Hong Kong, Switzerland in arbitrage trading of contracts with very low risk for investor, in daily trading on regulated markets.*

1. Credit Facility means if PPP`s platform connected to credit facilities of 3rd parties banks with possibilities accept BG, SBLC, LC obtain a credit line (monetize) in bank of trader and issue credit line in 10 times more than Face Value of BG, SBLC through the partnering banks, providers of platform (see pic.2 below)

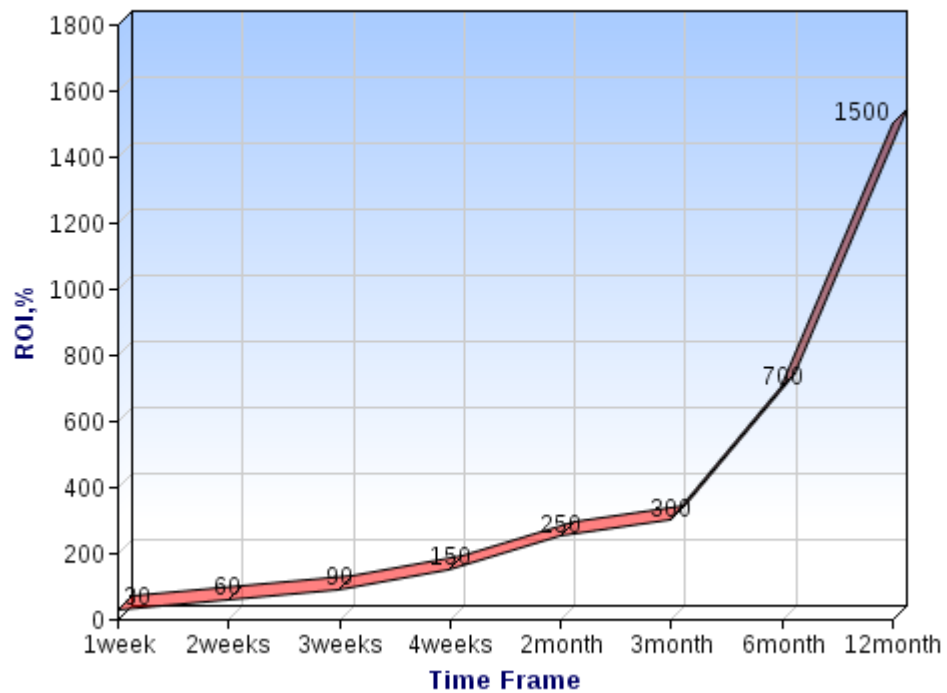


- *The advantage of our PPP in this matter is that our platform connected to 3rd parties banks, providers able to issue credit facility and multiple funds in 10 times more than initially arranged funds for trading in PPP.*
- **The advantage of debenture instruments** in PPP using leveraged funds, credit facility is obviously. Investor have capabilities increase capital involved in PPP if margin level in trading will be increased without any responsibility for investor, because trader can increase the margin level and multiple funds in trading more than 10 times using leveraged funds as credit facility from 3rd parties banks, providers for trading in PPP. This is a main concept how investors can achieve their goal and get huge profit in ROI (return on investments) in our PPP. Please see pic.3 to better understand this advantage, PPP with Credit Leverage vs PPP without Credit Leverage.

PPP With Credit Leverage	PPP Without Credit Leverage
Min. Investments	
\$1M	\$100K
Credit Leverage	
x 10	1:1
Expected Profit For Each 100pips Movements (1% risk of funds)	
10%	1%
Expected Profit For Period of 1 Month (5 – 10 trades only)	
30% - 100%	3%
Expected Profit For Period of 3 Month (15 – 30 trades only)	
90% - 300%	9%
Expected Profit For Period of 12 Month (60 – 120 trades only)	
360% - 1200%	36%
Investor`s Risk	
10%	100%
Performance Fee	
20%	30%

- Accordingly, **risks for investors in PPP** with Credit Leverage very limited in compare with PPP without Credit Leverage. With weekly profit payments and average ROI return on investments in range 50-200% profit in first 1-2 month will fully cover the amount of initial investments other words investor have opportunity get funds back after 1-2 month after that he will continue get profit with zero risk for his initially invested funds. If you wish participate in our PPP please contacts us.

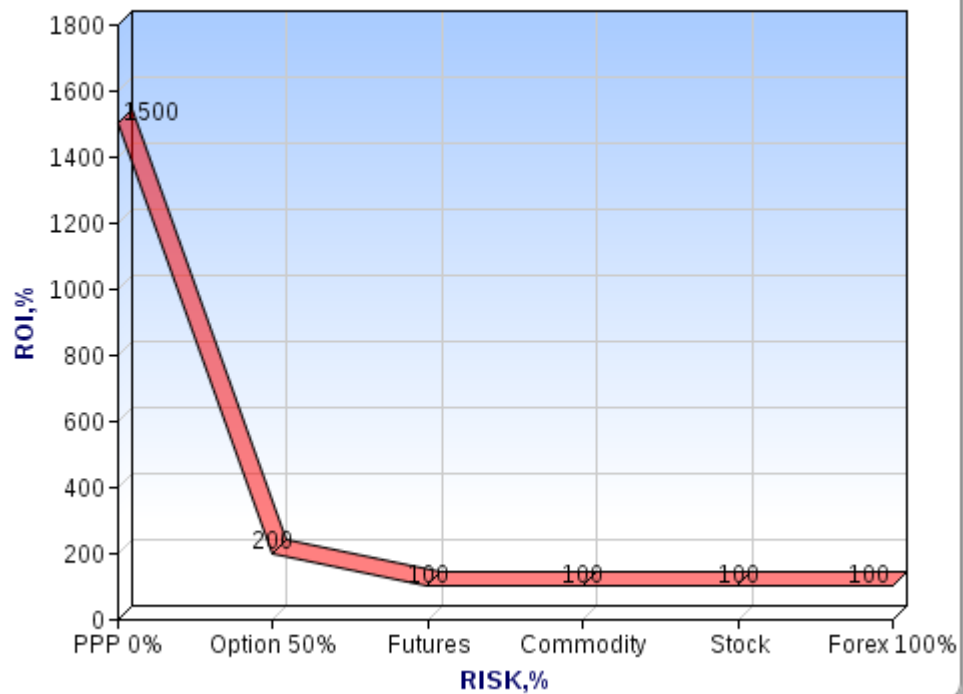
HIGH ROI & TIME FRAME in PPP



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LOW RISK & HIGH ROI in PPP



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Participation in PPP

- FOR ALL PLATFORMS PROCEDURE IS FOLLOWING:
Document: RWA Letter from bank confirming that the bank is willing to issue a MT760/MT799 funds blocked for a period of 1 year 1 day (as format platform offer), Investor passport copy, CIS and POF (tear sheet)

We can accept: BG (cash backed and gold backed), SBLC, LC FROM TOP25 BANKS OR MAJOR EUROPEAN BANKS, CASH, GOLD, BONDS, SECURITIES ON DTC&EUROCLEAR ONLY. GOLD AS COLLATERAL CAN BE ACCEPTED ON STORAGE IN BANK`S VAULT.

We do not accept: SKR, CMO, BONDS, SECURITIES WITHOUT DTC&EUROCLEAR VERIFICATION AND TRANSFER.

IF YOU OR YOUR CLIENTS RWA PARTICIPATE IN PPP PLEASE APPLY ONLINE APPLICATION FORM, CONTACT US AND IF WE CAN ACCEPT WE`LL SEND A SET OF DOCUMENTS FOR SIGNING AND FURTHER PARTICIPATION IN TRADING IN OUR PPP.

- APPLY ONLINE APPLICATION FORM FOR PARTICIPATION IN PPP

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